AI 每日简报 Daily Brief

覆盖窗口（Asia/Shanghai）：11-16 20:32 — 11-18 08:32 | 最近 36 小时 | 已排除往期重复 9 条

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今日综述 / TODAY'S BRIEF

今日主线是前沿模型的能力跃升与产品化加速：OpenAI 发布 GPT-6.2 Astra 与 Sol，以更低 token 成本和更高基准表现巩固旗舰与轻量双线，并迅速衍生出法律、销售等垂直产品；Google 则将 Gemini 4 Hydrogen 驱动的 Tasks 免费开放至六国，推动助手从对话走向可执行任务的个人代理。与此同时，AI 治理与地缘政治信号密集：OpenAI 外部安全评估被指缺乏独立性，美司法部与商务部调查 Megaspeed 并牵涉芯片对华出口审查，而 OpenAI 与北约及欧洲网络安全机构的合作则显示前沿模型正被纳入官方防御体系。产业层面，英伟达营收同比翻倍但 CEO 离职细节未明，纳德拉警告单一模型垄断风险，Meta 高管的深伪视频争议则凸显平台审核压力。整体看，模型能力、代理化产品与安全治理三条线索正加速交织。

The main thread today is the leap in frontier model capability and accelerated productization: OpenAI released GPT-6.2 Astra and Sol, reinforcing its flagship and lightweight lines with lower token costs and higher benchmark performance, and quickly spun off vertical products for law and sales; Google made its Gemini 4 Hydrogen-powered Tasks free in six countries, pushing the assistant from conversation toward an executable personal agent. Meanwhile, AI governance and geopolitical signals are dense: OpenAI's external safety evaluation was criticized as lacking independence, the U.S. DOJ and Commerce Department are investigating Megaspeed amid chip export reviews related to China, and OpenAI's cooperation with NATO and European cybersecurity agencies shows frontier models being incorporated into official defense systems. On the industry side, Nvidia's revenue doubled year over year but details of its CEO's departure remain unclear, Nadella warned of the risks of a single-model monopoly, and a deepfake video controversy involving a Meta executive highlights platform moderation pressure. Overall, model capability, agentic products, and safety governance are accelerating and intertwining.

本期数据 · AT A GLANCE

来源：The Verge 6 · OpenAI 5 · Google 1 · Gemini 1 · Mother Jones 1 · LinkedIn 1

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今日要闻 · TOP STORIES

15 条 · 双语

01 模型发布 ●●●●●

OpenAI 发布 GPT-6.2 Astra 与 Sol

Introducing GPT-6.2 Astra and Sol

OpenAI · 11-18 01:45 · 源站直达

OpenAI 推出面向高难度项目的旗舰模型 GPT-6.2 Astra 和面向日常工作的轻量模型 GPT-6.2 Sol，两者以更少输出 token 完成更多任务。Astra 在 Agents' Last Exam、Terminal-Bench-Science 0.1、Harvey LAB-AA 等基准上创下新高，API 输入输出价格较 GPT-6 Astra 降低 20%。Sol 保持 GPT-6.1 Sol 的 API 价格，在多项基准上以更低单任务成本接近或超过其他领先模型。

> OpenAI introduced GPT-6.2 Astra, its new frontier model for the hardest projects, and GPT-6.2 Sol, an efficient model for everyday work; both deliver better results with fewer output tokens. Astra sets new highs on benchmarks including Agents' Last Exam, Terminal-Bench-Science 0.1 and Harvey LAB-AA, with API input and output prices 20% lower than GPT-6 Astra. Sol keeps GPT-6.1 Sol's API token prices and comes close to or outperforms other leading models at a fraction of the cost per task.

- Astra 在 Agents' Last Exam 上比 GPT-6 Astra 高 5.2 分，成本不足三分之一
- Astra API 输入输出价格降 20%，缓存输入享 60% 折扣
- Sol 保持原价，FrontierCode 2.0 上仅落后 Astra 0.5 分

原文：https://openai.com/index/introducing-gpt-6-2-astra-sol

02 融资与商业 ●●●●○

英伟达Q3营收1158亿美元，黄仁勋去职未置评

Nvidia's Q3 earnings hit the mark, without mentioning the whole Jensen Huang thing

The Verge · 11-18 05:40 · 源站直达

英伟达第三季度营收达1158亿美元，同比增长103%，数据中心收入1076亿美元，增长110%，利润653亿美元创纪录。临时CEO Colette Kress未提及前CEO黄仁勋的离职细节，董事会主席表示不会重新任命黄仁勋，且不回答相关提问。公司预计第四季度营收1300亿美元。

> Nvidia reported Q3 revenue of $115.8 billion, up 103% year-over-year, with data center revenue of $107.6 billion, up 110%, and record profit of $65.3 billion. Interim CEO Colette Kress did not mention former CEO Jensen Huang's departure, and board chair Harvey Jones said the board does not intend to reinstate Huang and will not take questions on his resignation. Nvidia expects Q4 revenue of $130 billion.

- Q3营收1158亿美元，同比增长103%
- 数据中心收入1076亿美元，增长110%
- 董事会称不会重新任命黄仁勋

原文：https://www.theverge.com/tech/1036032/nvidia-q3-2027-jensen-huang

03 产品与应用 ●●●●○

Google 将 Spark AI agent 更名为 Tasks 并免费开放

Google's Spark AI agent becomes 'Tasks' — and now it's free

The Verge · 11-18 02:58 · 源站直达

Google 将旗下 Spark AI agent 更名为 Tasks，并宣布免费开放使用。该功能由新的 Gemini 4 Hydrogen 模型驱动，可制定餐食计划、管理日历、检索邮箱中的周期性支出，还能代用户致电商家、通过 Google Pay 购物。Google 表示任务在账户专属、不与其他用户共享的硬件隔离虚拟机中执行，涉及支付等敏感操作时会暂停并征求用户许可。

> Google is rebranding its Spark AI agent as 'Tasks' and making it free to use. Powered by the new Gemini 4 Hydrogen model, it can build meal plans, manage calendars, surface recurring expenses in email, call businesses on users' behalf, and purchase items via Google Pay. Google says tasks run in a hardware-isolated virtual machine dedicated to each account and never shared with other users, and the agent pauses to ask permission before sensitive actions like purchases.

- Spark 更名 Tasks，向所有用户免费开放
- 由 Gemini 4 Hydrogen 模型驱动
- 敏感操作前暂停并请求用户授权

原文：https://www.theverge.com/tech/1035756/google-spark-ai-tasks-free

04 产品与应用 ●●●●○

Gemini 任务功能免费开放六国

Put Gemini to work for you

Google · 11-18 01:00 · 源站直达 · 另见 Gemini

Google 将 Gemini 的 Tasks 功能免费开放至美国、日本、韩国、加拿大、澳大利亚和印度六国，基于新的 Gemini 4 Hydrogen 模型，并率先在美国推出进阶功能。Gemini 可连接 Gmail、日历、密码管理器和支付方式，代为预约、缴费、购物和处理邮件，并通过 AP2 协议保障支付安全。这标志着 Gemini 从对话助手向可执行任务的个人代理演进。

> Google is making Tasks in Gemini free across the U.S., Japan, Korea, Canada, Australia and India, powered by its new Gemini 4 Hydrogen model, with advanced features rolling out first in the U.S. Gemini can connect to Gmail, Calendar, Password Manager and payment methods to book appointments, pay bills, shop and process emails, with purchases secured via the Agent Payments Protocol (AP2). The update marks Gemini's shift from a conversational assistant toward an agent that executes tasks on users' behalf.

- Tasks 功能免费开放六国，基于 Gemini 4 Hydrogen
- 可代打电话预约、分析账单、下单购物
- 支付走 AP2 协议，支持消费上限与数字令牌

原文：https://blog.google/innovation-and-ai/products/gemini-app/tasks-in-gemini-free-new-features/

05 政策与监管 ●●●●○

美司法部与商务部称正调查 Megaspeed

The DOJ says it's investigating Megaspeed

The Verge · 11-18 00:19 · 源站直达

美国司法部与商务部表示正对新加坡数据中心公司 Megaspeed 展开调查，此前有报道称相关调查去年被叫停。该案与 Nvidia CEO Jensen Huang 辞职及芯片对华出口审查相关，两部门称将依法追究任何犯罪行为。

> The US Justice and Commerce Departments said they are investigating Megaspeed, the Singapore-based data center company, after reporting suggested a probe had been halted last year. The case is tied to Nvidia CEO Jensen Huang's resignation and scrutiny of chip exports to China, and the departments said they will pursue any criminal conduct.

- 司法部与商务部确认正调查 Megaspeed
- 案件关联 Nvidia CEO 辞职与芯片出口审查
- 商务部 2024 年启动调查，2025 年司法部接手

原文：https://www.theverge.com/policy/1035410/doj-megaspeed-nvidia-investigation-update

06 产品与应用 ●●●○○

五位开发者展示 Gemini 4 Carbon 实战项目

See what 5 builders are making with Gemini 4 Carbon

Gemini · 11-18 05:00 · 聚合

Google 公布五位开发者使用 Gemini 4 Carbon 构建的项目，涵盖 5.2 万株草叶的草地模拟、百万级粒子实时仿真、玻璃积木游戏、14 个公共数据交互工具，以及从单张参考图生成的 19 世纪巴黎光学实验室。该模型主打深度推理与长链条验证，现已通过 Gemini API、Google AI Studio 和 Android Studio 开放使用。

> Google highlighted five developer projects built with Gemini 4 Carbon, including a 52,000-blade meadow simulation, a real-time 1,048,576-particle WebGPU simulation, a stained-glass block-stacking game, 14 interactive tools built from messy public datasets, and a 19th-century Parisian optics lab generated from a single reference image. The model is positioned for deep reasoning and extended verification loops, and is available via the Gemini API, Google AI Studio, and Android Studio.

- Carbon 主打深度推理与长链条验证
- 项目覆盖物理仿真、3D 环境与数据工具
- 已通过 Gemini API 与 AI Studio 开放

原文：https://blog.google/products-and-platforms/products/gemini/gemini-4-carbon-builders/

07 安全与风险 ●●●○○

OpenAI外部安全评估被指缺乏独立性

OpenAI's "independent assessment" doesn't look independent at all

Mother Jones · 11-18 05:35 · 聚合

OpenAI 宣布由 METR、Apollo Research、Transluce 和 Goodfire 四家外部机构评估其模型与安全功能，但评估方在人员审批、访谈对象、信息获取和评估范围上均受 OpenAI 控制。报道指出，这与 CEO Sam Altman 此前承诺的“类似员工的访问权限”不符，评估远未达到真正独立。

> OpenAI announced that four outside labs—METR, Apollo Research, Transluce and Goodfire—will assess its models and safety features, but OpenAI approves team members, chooses whom they can interview and can withhold information, with access and time varying by assessor. The report says this falls short of CEO Sam Altman's earlier pledge of "employee-like access" and does not amount to genuinely independent review.

- 四家外部机构获准评估OpenAI模型与安全功能
- OpenAI掌控人员审批、访谈对象与信息开放范围
- 各机构访问权限与时长不一，独立性受质疑

原文：https://www.motherjones.com/politics/2026/11/openai-altman-independent-assessment-oversight-control-ai-tech-security/

08 模型发布 ●●●●○

OpenAI 发布 Astra for Law 法律模型

Astra for Law leads in legal intelligence

OpenAI · 11-17 08:00 · 源站直达

OpenAI 发布升级版 Astra for Law，该模型基于 GPT-6.2 Astra 构建，并扩展了法律检索索引。在 Harvey LAB-AA 评测中，它排名第一，20.8% 的任务获得满分，材料幻觉率为每任务 0.03 次，为最低水平。所有 ChatGPT Enterprise 客户现可通过 Trusted Access Program 申请访问。

> OpenAI released an updated Astra for Law, a configuration built on GPT-6.2 Astra with an expanded legal search index. It ranked first on Harvey LAB-AA, earning full credit on 20.8% of assignments with the lowest material hallucination rate at 0.03 per assignment. All ChatGPT Enterprise customers can now request access via the Trusted Access Program.

- LAB-AA 排名第一，20.8% 任务满分
- 材料幻觉每任务 0.03 次，为最低
- Vals AI 满分率升至 53.8%

原文：https://openai.com/index/astra-law-6-2

09 产品与应用 ●●●●○

OpenAI 推出 ChatGPT for Sales

Introducing ChatGPT for Sales

OpenAI · 11-17 16:00 · 源站直达

OpenAI 发布 ChatGPT for Sales，包含面向销售场景的 Sales 插件及 30 多个新增和扩展的合作伙伴插件，覆盖客户调研、通话准备、CRM 更新与跟进等流程。该产品将团队现有工具中的客户上下文与销售工作流整合进 ChatGPT，并支持通过常驻 agent dot 持续跟进交易进展。

> OpenAI launched ChatGPT for Sales, featuring a new Sales plugin with dedicated seller workflows and more than 30 new and expanded partner plugins covering prospect research, call prep, CRM updates, and follow-ups. The product brings customer context from existing tools and sales workflows into ChatGPT, and supports an always-on agent called dot to keep deals moving between conversations.

- Sales 插件提供客户筛选、通话准备、跟进草稿等工作流
- 接入 Salesforce、HubSpot、Gong 等 30 多个合作伙伴插件
- 常驻 agent dot 可复用插件与客户上下文跟进交易

原文：https://openai.com/index/introducing-chatgpt-for-sales

10 融资与商业 ●●●○○

西班牙 AI 时尚初创 Fermat 获 800 万美元种子轮融资

The Spanish startup bringing AI to fashion

LinkedIn · 11-17 22:35 · 聚合

巴塞罗那 AI 初创公司 Fermat 完成 800 万美元种子轮融资，由 Kibo Ventures 和 Lunar Ventures 领投。其 AI 工具箱帮助时尚与奢侈品牌将草图转为逼真图像、在模特身上可视化服装，客户已覆盖 14 个国家逾 350 个品牌。公司今年营收增长两倍，三分之一收入来自美国，并将在纽约开设办公室。

> Barcelona-based AI startup Fermat has raised $8 million in seed funding led by Kibo Ventures and Lunar Ventures. Its AI toolbox helps fashion and luxury brands turn sketches into realistic images and visualize clothes on models, with more than 350 brand customers across 14 countries. Revenue has tripled this year, a third of it from the US, and the company is opening a New York office.

- Kibo Ventures 与 Lunar Ventures 领投 800 万美元种子轮
- 客户超 350 个品牌，覆盖 14 个国家，含 ASOS、J.Crew
- 今年营收增长两倍，将在纽约设办公室

原文：https://www.linkedin.com/news/story/the-spanish-startup-bringing-ai-to-fashion-7803404/

11 行业观察 ●●●○○

纳德拉自称"AGI-pilled"，谈AI对政治经济冲击

Satya Nadella says he's AGI-pilled now

The Verge · 11-18 07:41 · 源站直达

Microsoft CEO Satya Nadella 在 Ignite 大会后的圆桌讨论中称自己"AGI-pilled"，关注点在于 AGI 对经济结构与政治格局的冲击，而非模型意识。他表示不认为 Claude 等前沿模型具有意识，并警告若单一模型取得垄断地位，将危及经济与民主。

> Microsoft CEO Satya Nadella said at a roundtable after his Ignite keynote that he is "AGI-pilled," focused on how AGI could reshape the structure of the economy and politics rather than on model consciousness. He said he does not believe frontier models like Claude are conscious, and warned that a single model achieving monopoly status would threaten the economy and democracy.

- 纳德拉称"AGI-pilled"指关注经济与政治层面
- 不认为 Claude 等前沿模型具有意识
- 警告单一模型垄断将冲击经济与民主

原文：https://www.theverge.com/tech/1036111/satya-nadella-says-hes-agi-pilled-now

12 行业观察 ●●●○○

Meta首席AI官发布含Altman的AI深伪视频推广Muse

Not even Sam Altman is safe from AI deepfakes on Instagram

The Verge · 11-18 05:00 · 源站直达

Meta首席AI官Alexandr Wang在Instagram发布AI生成视频，将OpenAI CEO Sam Altman塑造成Muse吉祥物形象，以推广Meta的消费级AI agent Muse。该视频按Meta政策标注为AI内容，但事件凸显AI深伪内容在社交平台泛滥及平台审核争议。

> Meta Chief AI Officer Alexandr Wang posted an AI-generated video on Instagram depicting OpenAI CEO Sam Altman as Muse's mascot to promote Meta's consumer AI agent Muse. The video is labeled as AI content per Meta policy, but the incident highlights the spread of AI deepfakes on social platforms and related moderation concerns.

- Wang发布AI视频推广Muse，Altman被塑造成吉祥物
- 视频按Meta政策标注为AI生成内容
- 事件引发对平台AI深伪内容审核的争议

原文：https://www.theverge.com/news/1035957/meta-alexandr-wang-sam-altman-instagram-ai-deepfake

13 安全与风险 ●●●○○

OpenAI 与北约及欧洲网络安全机构合作

Strengthening NATO and allied cyber defenses with AI

OpenAI · 11-17 08:00 · 源站直达

OpenAI 通过 Daybreak 向北约通信与信息局（NCIA）及欧洲多国网络安全机构提供前沿模型，用于漏洞发现、验证与修复测试。北约每月使用量最高达 3000 亿原始输入输出 token，ENISA 借此发现并修复了 4 个软件漏洞。这显示前沿模型正被纳入官方网络防御体系，并强调人类监督与责任使用原则。

> OpenAI is providing frontier models through Daybreak to NATO's Communications and Information Agency (NCIA) and European national cyber agencies for authorized vulnerability discovery, validation and fix testing. NATO has used up to 300 billion raw input and output tokens per month, and ENISA identified and fixed four software vulnerabilities. The work shows frontier models entering official cyber defense workflows, with an emphasis on human oversight and responsible use.

- 北约每月使用最高 3000 亿 token 用于网络防御
- ENISA 用 OpenAI 模型发现 4 个软件漏洞并修复
- 乌克兰、法国、德国、波兰机构已获模型访问权限

原文：https://openai.com/index/strengthening-nato-allied-cyber-defences-ai

14 政策与监管 ●●●○○

OpenAI 与智利政府达成 AI 合作

Introducing OpenAI for Chile

OpenAI · 11-17 08:00 · 源站直达

OpenAI 宣布与智利政府合作推出 OpenAI for Chile，由智利科技与创新部牵头，推动公共部门负责任地采用 AI、提升公务员技能并支持本地创业公司开发 AI 应用。该合作依托智利国家 AI 政策，并获得美国商务部 American SI Exports Program 支持，是 OpenAI for Countries 全球计划的一部分。

> OpenAI launched OpenAI for Chile, a partnership with the Government of Chile led by the Ministry of Science, Technology, Knowledge and Innovation, aimed at responsible AI adoption in public administration, civil-servant upskilling and support for local AI startups. Built on Chile's National AI Policy and backed by the U.S. Department of Commerce's American SI Exports Program, the partnership is part of OpenAI's OpenAI for Countries initiative.

- 智利科技与创新部牵头签署合作备忘录
- 聚焦公共部门 AI 应用与公务员培训
- 为本地创业公司提供项目、技术与指导

原文：https://openai.com/index/introducing-openai-for-chile

15 产品与应用 ●●●○○

Audible 推出 AI 音频发现功能

Audible is trying to make it easier to find audiobooks you'll actually like

The Verge · 11-16 22:00 · 聚合

Audible 上线 AI 辅助的音频发现功能，将有声书试听片段、AI 生成的内容概览与作者或编辑点评结合，帮助美国用户在开始收听前判断是否喜欢该书。平台同时推出基于收听口味个性化的有声书合集，并扩大 Ask a Question 与 Recaps 两项测试功能的覆盖范围，以应对 Spotify 等平台的竞争。

> Audible launched an AI-assisted audio discovery feature that combines audiobook samples, AI-generated overviews, and author or editor commentary so US users can judge a title before listening. The company also introduced personalized audiobook collections based on listening tastes and expanded its Ask a Question and Recaps beta features, as it seeks to attract users and counter competition from platforms like Spotify.

- AI 概览结合试听片段与作者点评
- 个性化合集助非畅销书曝光
- Ask a Question 与 Recaps 扩至更多书目

原文：https://www.theverge.com/tech/1034083/audible-audio-discovery-ai-feature-availability

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