# AI 每日简报 Daily Brief

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## 今日综述 / TODAY'S BRIEF

今日简报的核心主线是开放权重与智能体生态的同步演进。Meta 发布 816B 参数的 Muse Spark Open，以开放权重策略应对中国模型竞争，同时保留最强闭源模型，显示头部厂商在开源与闭源之间寻求平衡。与此同时，Replit 将 OpenAI 设为默认模型提供商，反映模型选型正从单一合作转向成本与性能驱动的动态调整。智能体方面，多家网站封禁 AI 智能体访问，直接削弱其“代用户完成一切”的价值主张，而 Replit CEO 提出的“自动驾驶公司”图景则描绘了 agents 承担基础工作、人类聚焦判断的协作模式。Anthropic 报告显示初级员工占比下降、会议时间增加，为 AI 改变工作组织提供了可观察信号。此外，Meta 删除涉抓取与 AI 训练争议条款，以及 HUMXN 以免费服务采集物理世界数据，均表明数据获取的合规与伦理问题正成为行业焦点。

The main thread today is the parallel evolution of open-weight models and the agent ecosystem. Meta released the 816B-parameter Muse Spark Open, using an open-weight strategy to counter Chinese models while retaining its strongest closed model, signaling that leading labs are balancing open and closed approaches. Meanwhile, Replit made OpenAI its default model provider, reflecting a shift from single partnerships to dynamic model selection driven by cost and performance. On the agent front, multiple websites are blocking AI agents, directly undermining the value proposition of agents that 'do everything for users,' while Replit's CEO outlined an 'autonomous driving company' vision where agents handle basic work and humans focus on judgment. Anthropic's report showing a declining share of junior employees and increased meeting time offers observable signals of AI reshaping work organization. Additionally, Meta's removal of controversial scraping and AI training clauses, and HUMXN's free home services in exchange for physical-world data, indicate that data acquisition compliance and ethics are becoming industry focal points.

## 本期数据 · AT A GLANCE

来源：TechCrunch 5 | Valdrans 1 | Yahoo Tech 1 | The Verge 1

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## 今日要闻 · TOP STORIES

8 条 · 双语

### 01 模型发布

### Meta 发布 816B 参数开源模型 Muse Spark Open

*Meta releases 816B-parameter Muse Spark Open model, runs locally on paired Mac Studios*

**Valdrans** · 10-17 02:09 · 聚合

Meta 发布 8160 亿参数开放权重模型 Muse Spark Open，激活参数 420 亿，上下文窗口 100 万 token，主打编程与智能体任务。该模型可在两台搭载 M5 Ultra 的 Mac Studio 上通过 Apple MLX 框架本地运行，4-bit 压缩版约 493GB。此举被视为 Meta 以开放权重对抗阿里 Qwen、Moonshot Kimi 等中国模型，同时保留最强闭源模型。

> Meta released Muse Spark Open, an 816-billion-parameter open-weight model with 42 billion active parameters and a one-million-token context window, aimed at coding and agentic work. It can run locally on two Apple M5 Ultra Mac Studios via Apple's MLX framework, with a 4-bit compressed version at roughly 493GB. The release positions Meta against Chinese open-weight rivals such as Alibaba's Qwen and Moonshot AI's Kimi while keeping its most advanced models closed.

- 816B 参数、42B 激活，100 万 token 上下文
- 两台 M5 Ultra Mac Studio 可本地运行
- 对标 Qwen、Kimi，权重登陆多家云平台

原文：https://valdrans.com/r/meta-releases-816b-parameter-muse-spark-open-model-runs-locally-on-pai

### 02 政策与监管

### Meta 删除涉抓取与 AI 训练争议条款

*Meta removes language that raised scraping and AI training concerns*

**TechCrunch** · 10-18 05:31 · 源站直达 · 另见 The Verge

Meta 更新商业使用条款，称可用企业账户域名、网页或 URL 的内容来开发、训练并改进 Meta 产品与服务，法律专家认为这可能授权其抓取发布商网站内容用于 AI 训练。Meta 发言人称条款更新不代表网页抓取方式变化，随后 The Verge 报道该条款已被删除，Meta 表示已澄清抓取条款仅适用于广告与商业产品。

> Meta updated its commercial terms to say it could use content from business accounts' domains, web pages, or URLs to develop, train, and improve Meta products, which legal experts said could authorize scraping publishers' sites for AI training. A Meta spokesperson said the update did not change how Meta crawls the web, and The Verge later reported the provision was removed; Meta said it had clarified that the crawling terms applied only to its ads and business products.

- 条款曾允许用企业账户网站内容训练 AI
- 法律专家称该条款可能授权抓取发布商内容
- Meta 称抓取方式未变，随后删除该条款

原文：https://techcrunch.com/2026/10/17/meta-removes-language-that-raised-scraping-and-ai-training-concerns/

### 03 行业观察

### Anthropic 报告：初级员工占比下降，会议时间增加

*Anthropic says its workforce has become less junior and is spending more time in meetings*

**TechCrunch** · 10-18 04:21 · 源站直达

Anthropic 发布报告称，过去一年其员工结构与工作方式显著变化：技术部门初级员工占比从 21% 降至 14%，初级技术招聘占比从 27% 降至 9%，人均会议时间同比增加 20%。公司认为，这些趋势可作为 AI 如何改变工作组织、招聘与劳动力需求的观察指标。

> Anthropic published a report saying its workforce composition and the nature of its work have shifted markedly over the past year: the share of junior employees in technical departments fell from 21% to 14%, junior technical hires dropped from 27% to 9%, and meeting time per employee rose 20% year over year. The company argues these trends may signal how AI will reshape work organization, hiring, and labor demand across the economy.

- 技术部门初级员工占比从 21% 降至 14%
- 初级技术招聘占比从 27% 降至 9%
- 人均会议时间同比增加 20%，技术岗增加 16%

原文：https://techcrunch.com/2026/10/17/anthropic-says-its-workforce-has-become-less-junior-and-is-spending-more-time-in-meetings/

### 04 行业观察

### Replit 将 OpenAI 设为默认模型提供商

*Replit makes OpenAI its default over Anthropic, CEO says*

**TechCrunch** · 10-18 02:48 · 源站直达

Replit CEO Amjad Masad 在 TechCrunch Disrupt 上表示，公司已不再与 Anthropic 合作，OpenAI 的 ChatGPT 成为平台默认模型，Claude 仍可供用户选择。Masad 称此举基于成本、合作与性能三方面考量，并称内部与公开基准显示 OpenAI 模型在从零构建应用上表现更优。由于多数用户倾向使用默认模型，这一调整可能显著削减 Replit 对 Anthropic 的支出。

> Replit CEO Amjad Masad said at TechCrunch Disrupt that the company is no longer working with Anthropic and has made OpenAI's ChatGPT its default model, though Claude remains available to users. Masad cited cost, partnership and performance, saying internal and public benchmarks show OpenAI models perform better at building apps from scratch. Since most customers stick with the default, the shift could significantly cut Replit's spending with Anthropic.

- Masad 称决定基于成本、合作与性能
- Claude 仍可在平台选用，但默认改为 ChatGPT
- 知情人士否认合作终止，称双方关系仍在

原文：https://techcrunch.com/2026/10/17/replit-is-no-longer-working-with-anthropic-ceo-says/

### 05 行业观察

### AI实验室在三城免费提供水电维修服务以训练机器人

*AI lab offers free plumbing and HVAC repairs across three cities to train AI robots*

**Yahoo Tech** · 10-18 01:05 · 聚合

AI 数据采集公司 HUMXN 在明尼阿波利斯、芝加哥和迈阿密三城补贴水管、电气、暖通空调等服务，居民允许佩戴可穿戴采集设备的技术人员入户作业即可免费享受服务。创始人 Thomas Unise 表示，下一代 AI 需要理解物理世界的交互，该项目让房主和服务公司都能从专业技能数据中获利。此举被视为对使用盗用数据训练的 AI 实验室的一种替代路径。

> HUMXN, an AI lab focused on real-world data collection, is subsidizing plumbing, electrical, HVAC, air-duct and carpet cleaning services in Minneapolis, Chicago and Miami, letting residents receive them free if they allow technicians wearing wearable capture technology into their homes. Founder Thomas Unise said the next generation of AI needs to understand physical-world interactions, and the program lets homeowners and service companies benefit financially from that expertise. The initiative is seen as an alternative to AI labs accused of using stolen data, as it pays for real-world training data and compensates service professionals.

- HUMXN 在三城补贴家政维修服务以采集数据
- 居民允许佩戴采集设备的技术人员入户即可免费
- 项目付费获取真实数据，回应盗用数据争议

原文：https://tech.yahoo.com/ai/articles/ai-lab-offers-free-plumbing-132120755.html

### 06 行业观察

### 多家网站封禁 AI 智能体访问

*Websites are closing their doors to AI agents*

**The Verge** · 10-17 21:00 · 源站直达

Meta、OpenAI、xAI 等公司的自主智能体在 Yelp、达美航空、摩根大通、亚马逊等网站遭遇封禁或拦截，部分网站以安全、数据授权和广告收益为由拒绝。亚马逊与 Perplexity 的法律纠纷仍在持续，Cloudflare 等基础设施方也在协助网站拦截 AI 爬虫。这一趋势直接削弱了智能体“代用户完成一切”的价值主张。

> Autonomous agents from Meta, OpenAI, xAI and others are being blocked by sites including Yelp, Delta Air Lines, JPMorgan Chase and Amazon, which cite security, data licensing and ad revenue concerns. Amazon's legal fight with Perplexity continues, and infrastructure providers like Cloudflare are helping sites block AI crawlers, undercutting the promise that agents can do anything online on a user's behalf.

- Yelp、达美航空、摩根大通等封禁 AI 智能体
- 亚马逊与 Perplexity 的诉讼仍在持续
- Cloudflare 协助网站拦截 AI 爬虫

原文：https://www.theverge.com/ai-artificial-intelligence/1013195/ai-agents-blocked-web

### 07 产品与应用

### Veritas 防伪芯片扩展至珠宝、奖杯与香水瓶

*Veritas expands its anti-counterfeit chip to jewelry, trophies, and fragrance bottles*

**TechCrunch** · 10-16 22:00 · 源站直达

初创公司 Veritas 推出第二代防伪芯片，可应用于金属表面并透过玻璃扫描，覆盖珠宝、奖杯、香水瓶等品类。该芯片通过每次触碰生成安全响应并内置防篡改线，将物品与其数字身份绑定，以应对日益逼真的“超级假货”。公司已与 ATHLOS 赛事合作，并获 175 万美元 pre-seed 融资。

> Startup Veritas has launched a second-generation anti-counterfeit chip that works on metal surfaces and can be scanned through glass, expanding into jewelry, trophies, and fragrance bottles. The chip generates a secure response with each tap and includes a tamper-detection wire, binding the object to its digital identity to combat increasingly convincing "superfakes." The company has partnered with ATHLOS and raised $1.75 million in pre-seed funding.

- 第二代芯片支持金属表面与玻璃穿透扫描
- 芯片每次触碰生成安全响应并带防篡改线
- 已与 ATHLOS 合作，18 个冠军奖杯将嵌入芯片

原文：https://techcrunch.com/2026/10/16/veritas-is-building-a-chip-to-verify-luxury-goods/

### 08 行业观察

### Replit CEO 提出「自动驾驶公司」未来工作图景

*Replit's CEO says the future of work is the 'self-driving company'*

**TechCrunch** · 10-16 20:55 · 源站直达

Replit CEO Amjad Masad 在 TechCrunch Disrupt 上提出「自动驾驶公司」概念，认为 AI agents 将承担公司大部分基础工作，人类则专注于判断与品味。他以 Replit 客服流程为例，说明 agents 负责初步分诊、人类在中间做关键决策的闭环模式，强调这并非取代岗位，而是改变人们的工作内容。

> Replit CEO Amjad Masad introduced the concept of a 'self-driving company' at TechCrunch Disrupt, arguing that AI agents will handle most grunt work while humans focus on judgment and taste. Using Replit's support workflow as an example, he described a loop where agents do initial triaging and humans make key decisions in the middle, stressing that this changes what people work on rather than eliminating jobs.

- Masad 称 Replit 运营方式已被 agents 彻底改变
- 客服流程由 agent 分诊、人类判断、一键部署修复
- agents 不取代岗位，而是改变人们的工作内容

原文：https://techcrunch.com/2026/10/16/replits-ceo-says-the-future-of-work-is-the-self-driving-company/

生成信息：2026-10-18 08:31（Asia/Shanghai），耗时 60.1 秒。
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